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October 29, 2008

John M. S. Hoefer, Esquire
Benjamin P. Mustian, Esquire
Willoughby & Hoefer, P.A.
Post Office Box 8416
Columbia, SC 29202-8416

IN RE: DOCKET NO. 2008-392-S – Application of Palmetto Utilities, Inc. for Approval of its Shareholders' Transfer of all Authorized and Issued Stock to Wateree Utilities Holding, Inc.

Dear Mr. Hoefer & Mr. Mustian:

Enclosed herewith is the Notice of Filing concerning the above-captioned Docket. In order to proceed with the processing of this matter, it will be necessary for you to accomplish the following:

1. Publish at your own expense, on or before **November 10, 2008**, the enclosed Notice of Filing in newspapers of general circulation in the affected areas, and provide the undersigned Proof of Publication on or before **December 1, 2008**.
2. Furnish at your own expense, on or before **November 10, 2008**, by U.S. Mail or hand delivery, the enclosed Notice of Filing to each shareholder and provide a certification on or before **December 1, 2008**, that this notification has been furnished.

Failure to comply with the above on or before the dates indicated may result in the **DISMISSAL** of your pleading.

Please carefully review the Notice. If the Notice is not to your satisfaction or if you find any errors, please notify us before publishing.

In the meantime, if you should require additional information, please advise.

Sincerely,

Docketing Department

cba
Enclosure: